

## BEQUESTS AND PLANNED GIVING

A planned gift may be the most significant donation a person makes in a lifetime, one that can have a huge impact on Ashland Zen Center. We appreciate you including Ashland Zen Center in your financial planning. There are many ways to leave your legacy. You may be able to:

- Name Ashland Zen Center as a beneficiary in your will or trust
- Designate Ashland Zen Center as a full or partial beneficiary of your retirement plan
- Create a special endowment grant from a foundation, charitable trust, or donor-advised fund for Ashland Zen Center
- Donate appreciated properties, securities, stocks or real estate
- Make an outright cash gift
- Donate vehicles or works of art with good present-day value

When you are ready to make definite plans, contact your legal, financial and tax advisors. You will need the following information:

Legal Name: Siskiyou Sansui Do  
Address: 740 Tolman Creek Road, Ashland, OR 97520  
Telephone: (541) 552-1175  
Tax ID: 93-1146070

Thank you for including AZC in your financial planning. Please share your plan with a priest or the Treasurer at Ashland Zen Center.

*Our  
purpose  
is just  
to keep  
this  
practice  
forever.*

*Suzuki Roshi*



## A LEGACY **GIFT**

### THROUGH YOUR WILL OR LIVING TRUST

Your legal advisor may find the following language helpful:

I hereby give, devise, and bequeath \_\_\_\_\_ (a dollar amount, or all or a percentage of the rest, residue, and remainder of my estate) to Ashland Zen Center, now or formerly in the City of Ashland, 740 Tolman Creek Road, in the State of Oregon, for its general purpose.

The IRS recognizes Ashland Zen Center as a tax-exempt, 501(c)(3) not-for-profit organization. Our federal tax ID number is 93-1146070.

Please save this sheet in your estate planning file.